

Please fax the following to STANLIB

- This Application Form
- Investor's South African ID/Passport
- Child/Nominated student's ID/birth certificate



Investor's personal details

Title Initial/s

First name

Surname

ID number/Passport number (copy required)

Cellphone number Other contact number

Postal address

Physical address

Code

Code

Email address (if you have one)

Source of funds

*Monthly Income of investor 0 - R5 999 R6 000 - R14 999 R15 000 - R24 999 R25 000 and above

*This information is for statistical purposes

Child/Nominated student details The minimum investment amount for each Child/Nominated student is R40.

1. Child/Nominated student details

First name

Surname

ID number (copy required)

Race of Child/Nominated student Black Coloured Indian White

Investment amount R only once

Debit order amount R Every month (debit order)

2. Child/Nominated student details

First name

Surname

ID number (copy required)

Race of Child/Nominated student Black Coloured Indian White

Investment amount R only once

Debit order amount R Every month (debit order)

3. Child/Nominated student details

First name

Surname

ID number (copy required)

Race of Child/Nominated student Black Coloured Indian White

Investment amount R only once

Debit order amount R Every month (debit order)

4. Child/Nominated student details

First name

Surname

ID number (copy required)

Race of Child/Nominated student Black Coloured Indian White

Investment amount R only once

Debit order amount R Every month (debit order)

Investor's bank account details

Bank Branch

Account number Branch code

Account type Cheque account Savings account/Standard Bank E-Plan Transmission account

Standard Bank ATM Card number*

* Please note your Fundisa account will be linked to your ATM allowing you to obtain balances on Standard Bank AutoPlus machines.

Account holder's name

Debit order authority

Once-off Debit and/or Monthly Debit Order

Once-off Debit

The sum of R

as a once-off debit on the - - - - -

for investment at the ruling price.

Monthly Debit Order

The sum of R

as a monthly debit on the of each month for investment at the ruling price, commencing on the - - - - -

I hereby authorise STANLIB to debit my bank or building society account, wherever it may be conducted, in accordance with the STANLIB debit order system for any amounts due in terms of the contract. I undertake to advise STANLIB in writing of any changes to my account details and accept that STANLIB will not be held responsible should incorrect details be provided. I hereby indemnify STANLIB against any loss or damage it may suffer or incur should a debit order either be reversed or not honoured. Investments made with the proceeds of a debit order instruction may be sold, but the proceeds of such sale will not be paid to you until the expiry of 60 days from the debit order transaction date.

Signature of bank account holder

Date - - - - -

Print name

Signed at

