

- All sections must be completed in full using BLOCK LETTERS.
- Indicate all options selected by means of a cross [X].
- Initial any amendments made to the application form.
- Ensure that all information provided is accurate.
- No instruction will be processed unless all requirements have been met.
- The daily cut-off for receipt of instructions is 14h00.
- Completed forms are to be faxed to us on (021) 680 2500 or e-mailed to clientservice@coronation.co.za.
- Should you have any queries regarding this application, please contact the Coronation Client Service Centre on 0800 22 11 77.

A EXISTING DETAILS

Existing Investor number: _____

Surname/Company/Trust/Partnership/Close Corporation: _____

Title: _____ First name(s): _____

ID/Passport Number/Company/Trust/Partnership/Close Corporation Registration Number: _____

B NEW DETAILS FOR CHANGE OF NAME

Surname/Company/Trust/Partnership/Close Corporation: _____

Title: _____ First name(s): _____

Postal Address: _____

_____ Code: _____

Residential Address: _____

_____ Code: _____

Telephone (home): _____ Telephone (work): _____

Fax number: _____ Cellphone Number: _____

E-mail address: _____

Name of Account Holder: _____

Name of Bank: _____ Branch name: _____

Branch code: _____ Account number: _____

Type of Account Current Transmission Savings

Signature of Account Holder(s): _____ Date: _____

A cancelled cheque or recent bank statement must accompany this application as confirmation of proof of bank details.

Investor(s) Signatures

Signature of Investor (1): _____ Date: _____ / _____ / _____

Signature of Investor (2): _____ Date: _____ / _____ / _____

C NEW BANK ACCOUNT DETAILS

Name of Account Holder: _____

Name of Bank: _____ Branch name: _____

Branch code: _____ Account number: _____

Type of Account Current Transmission Savings

Signature of Account Holder(s): _____ Date: _____

A cancelled cheque or recent bank statement must accompany this application as confirmation of proof of bank details.

Investor(s) Signatures

Signature of Investor (1): _____ Date: _____ / _____ / _____

Signature of Investor (2): _____ Date: _____ / _____ / _____

D SUPPORTING DOCUMENTATION

(Copies of the supporting documentation are sufficient as long as all text and photographs are clear and legible).

The following outlines the supporting documentation required in terms of the Financial Intelligence Centre Act No. 38 of 2001, as well as other documents required by Coronation to verify details listed in Section B.

For South African Citizens and Residents

Change of Name – Copy of new ID document bearing ID number and photograph

Change of Address – Proof of residential address (e.g. utility bill or telephone account less than 3 months old)

Change of Bank Details – Proof of banking details (e.g. bank statement or cancelled cheque less than 3 months old)

For Foreign Nationals

Change of Name – Copy of passport bearing passport number and photograph

Change of Address – Proof of residential address (e.g. utility bill or telephone account less than 3 months old)

Change of Bank Details – Proof of banking details (e.g. bank statement or cancelled cheque less than 3 months old)

Coronation Management Company Limited

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