

Investment allocation

Please see the latest Allan Gray Investment Platform fund list to confirm your selection of unit trusts and which class and fee structure applies.

Unit trust name	Unit trust class	New debit order investment	
<input type="text"/>	<input type="checkbox"/>	R <input type="text"/>	or <input type="text"/> %
<input type="text"/>	<input type="checkbox"/>	R <input type="text"/>	or <input type="text"/> %
<input type="text"/>	<input type="checkbox"/>	R <input type="text"/>	or <input type="text"/> %
<input type="text"/>	<input type="checkbox"/>	R <input type="text"/>	or <input type="text"/> %
<input type="text"/>	<input type="checkbox"/>	R <input type="text"/>	or <input type="text"/> %
<input type="text"/>	<input type="checkbox"/>	R <input type="text"/>	or <input type="text"/> %
Total			1 0 0 %

If you select a unit trust with a fixed financial adviser fee, please complete the 'Fixed financial adviser fee' form.

This form is available from your financial adviser, the Client Service Centre or at www.allangray.co.za

Bank accountholder details

Name of accountholder

Name of bank

Branch name Branch code

Account number

Type of account Current Transmission Savings

If the bank accountholder is a third party individual, a copy of their South African bar-coded ID and the proof of bank account is required. If the bank accountholder is a third party legal entity, a copy of the resolution of signatories, a letter from the bank listing the authorised signatories on the account and signed copies of the signatories' identity documents are required.

Signature of bank accountholder _____ Date / /

4. Investor declaration

1. I confirm that all information provided in this form is true and correct.
2. I have not received advice from Allan Gray in respect of this application.
3. I confirm that my appointed financial adviser will have access to my investment details via the secure section of www.allangray.co.za
4. I have read, understood and agree to the relevant and latest Terms and Conditions.

Signature of investor (1) _____ Signature of investor (2) _____
 Date / /